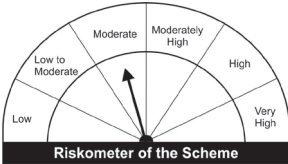
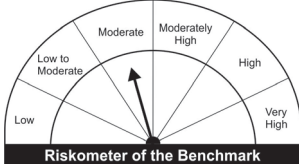


LAUNCH OF JM CORPORATE BOND FUND

Type of Scheme: An open ended debt scheme predominantly investing in AA+ and above rated corporate bonds. A relatively high interest rate risk and moderate credit risk.

An offer for units @ Rs.10/- each during the New Fund Offer period.

NFO Opening date	NFO Closing date	Re-opening date for continuous sale & repurchase not later than
March 06, 2023	March 20, 2023	April 04, 2023

<p>This Product is suitable for investors who are seeking*</p>	<p align="center">Scheme Risk-o-meter*</p>	<p align="center">Benchmark Risk-o-meter CRISIL Corporate Bond Fund BIII Index</p>
<ul style="list-style-type: none"> Income over Short to Medium Term. To generate income / capital appreciation through investments predominantly in AA+ and above rated corporate bonds. <p>*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.</p>	 <p align="center">Riskometer of the Scheme</p> <p align="center">Investors understand that their principal will be at moderate risk</p>	 <p align="center">Riskometer of the Benchmark</p> <p align="center">Investors understand that their principal will be at moderate risk</p>

The product labelling assigned during the New Fund Offer is based on internal assessment of the Scheme Characteristics or model portfolio and the same may vary post NFO when actual investments are made.

Potential Risk Class			
Credit Risk →	Relatively Low (Class A)	Moderate (Class B)	Relatively High (Class C)
Interest Rate Risk ↓			
Relatively Low (Class I)			
Moderate (Class II)			
Relatively High (Class III)		B-III	

Investment Objective: To generate income through investing predominantly in AA+ and above rated corporate bonds while maintaining the optimum balance of yield, safety and liquidity.

Investors are required to read all the Scheme related information set out in the offer documents carefully and also note that there can be no assurance that the investment objectives of the Scheme will be realized. The Scheme does not guarantee/indicate any returns.

Minimum Investment Amount: Rs. 5000/- per Option and in multiples of any amount thereafter.

Minimum Additional Amount: Rs. 1000/- and in multiples of any amount thereafter.

Load structure: Entry Load - NIL. Exit Load - NIL.

In respect of Systematic Transactions such as SIP, STP, SWP, Exit Load, if any, prevailing on the date of registration / enrolment shall be levied. The AMC reserves the right to modify / change the load structure on a prospective basis.

For further Scheme details and the risk factors, investors are requested to read the Scheme Information Document (SID). The SID should be read in conjunction with the Statement of Additional Information (SAI) and not in isolation. The SID and SAI are available on our website www.jmfinancialmf.com.

Place : Mumbai
Date : March 02, 2023

Authorised Signatory
JM Financial Asset Management Limited
(Investment Manager to JM Financial Mutual Fund)

For further details, please contact :
JM Financial Asset Management Limited
(Formerly known as JM Financial Asset Management Private Ltd.),
Registered Office: 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025.
Corporate Office: Office B, 8th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai-400025.
Corporate Identity Number: U65991MH1994PLC078879. • Tel. No.: (022) 6198 7777
• Fax No.: (022) 6198 7704. • E-mail: investor@jmf.com • Website: www.jmfinancialmf.com

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.